



WELCOME TO SFS TOWN HALL TUESDAY



A photograph of a University of Delaware campus scene, featuring a brick building with white columns and a large tree, set against a blue background with a pattern of white circles and lines. A yellow rectangular box is overlaid on the image, containing the text "FINANCIAL AID TO DO LIST" in blue, bold, sans-serif capital letters.

FINANCIAL AID TO DO LIST

SFS communicates to students **entirely via email**, so check your inbox!



You Will Receive:

- Billing notices
- Changes to financial aid
- Notification of aid appeals (scholarship, grant, academic progress)

Make sure others are seeing emails:

- Grant parent/guardian access in UDSIS
- Visit <https://www.udel.edu/sfs/quick> and check out our Handy Resources & Tutorials section to view a tutorial on granting access to UDSIS



Billing Cycle - Undergrad:

➡ Next installment* due dates:

- October 1
- November 1

Billing Cycle - Graduate:

➡ Next installment* due dates:

- October 1
- November 1

* Installment option available on *Make a payment* screen in My Finances and incurs \$50 fee per term





SFS continues to process outside scholarships and loans.

Use My finances to report additional credits for aid and other funds not yet showing as pending

Tutorial at
<https://www.udel.edu/sfs/quick>

Financial Aid – Current Status

- Outside scholarships processed in order received
 - Ensure student name and ID are included on check and send to:
Cashier's Office
413 Academy Street, Rm 250
Newark, DE 19716
 - Split evenly between fall and spring semesters unless directed otherwise by the donor.
 - Current through 8/11/2026
- Parent PLUS & private/alternative loans processed in order received
 - Half pays to fall and half to spring for full-year loans
 - PLUS current through 7/26/2026
 - Alternative loans current through 8/4/2026

The To Do List:

- Some forms of aid require action
- Action items can be found on the To Do List in UDSIS and My Finances
- Items without a checkmark are required and will delay payment of aid to student account
- Clicking on item will provide additional information, e.g., the url to complete the task

The screenshot displays the 'MY FINANCES' section of the University of Delaware's financial portal. On the left, a vertical menu lists various options: 'Make a payment', 'To do list' (highlighted in blue with a '2' in a circle), 'Announcements', 'Add Flex account funds', 'Account activity', 'Statements', 'Payment history', '1098-T tax form', and 'Financial aid award notice'. The main content area on the right is titled 'Student: YouDee' and 'To do list'. It includes a note about contacting Student Financial Services and a legend indicating that red dots represent 'Open Items' and green checkmarks represent 'Completed Items'. A note states that certain aid cannot be disbursed until required To Do List items are completed. Under the heading '2026 Items', there is a list of three items: 'Federal DL Entrance Counseling' (marked with a red dot), 'Federal DL MPN' (marked with a red dot), and 'Housing Confirmation' (marked with a green checkmark).

UNIVERSITY OF DELAWARE

MY FINANCES

Make a payment

To do list 2

Announcements

Add Flex account funds

Account activity

Statements

Payment history

1098-T tax form

Financial aid award notice

Student: YouDee

To do list

If you have questions regarding your bill or using this system, contact Student Financial Services by c

• = Open Items, ✓ = Completed Items

*Note we cannot pay certain types of aid to your account until required To Do List items have been com

disbursement of aid. Click on each item for additional information.

2026 Items

• Federal DL Entrance Counseling

• Federal DL MPN

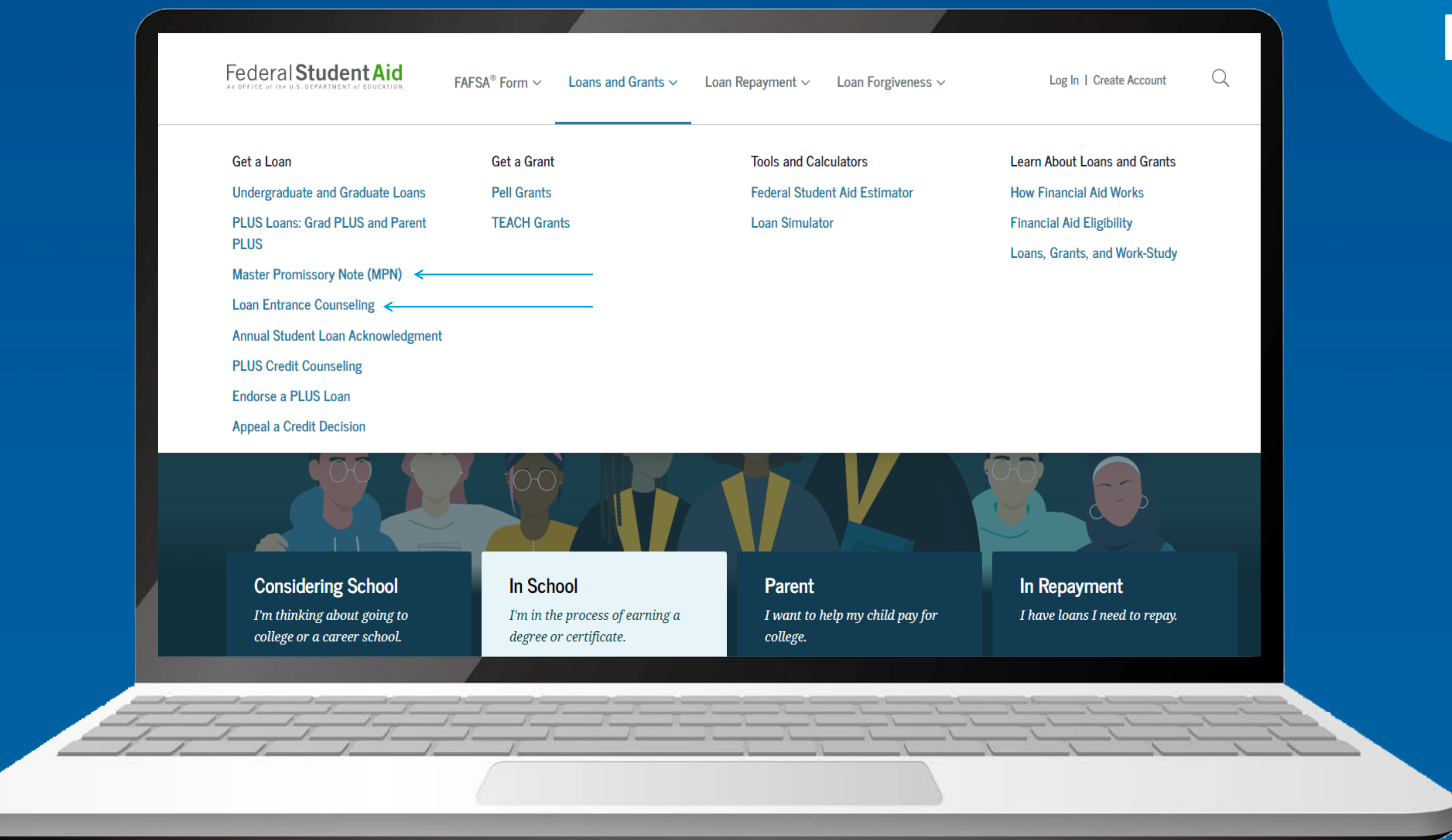
✓ Housing Confirmation

STUDENTAID.GOV

Master
Promissory
Note

Entrance
Counseling

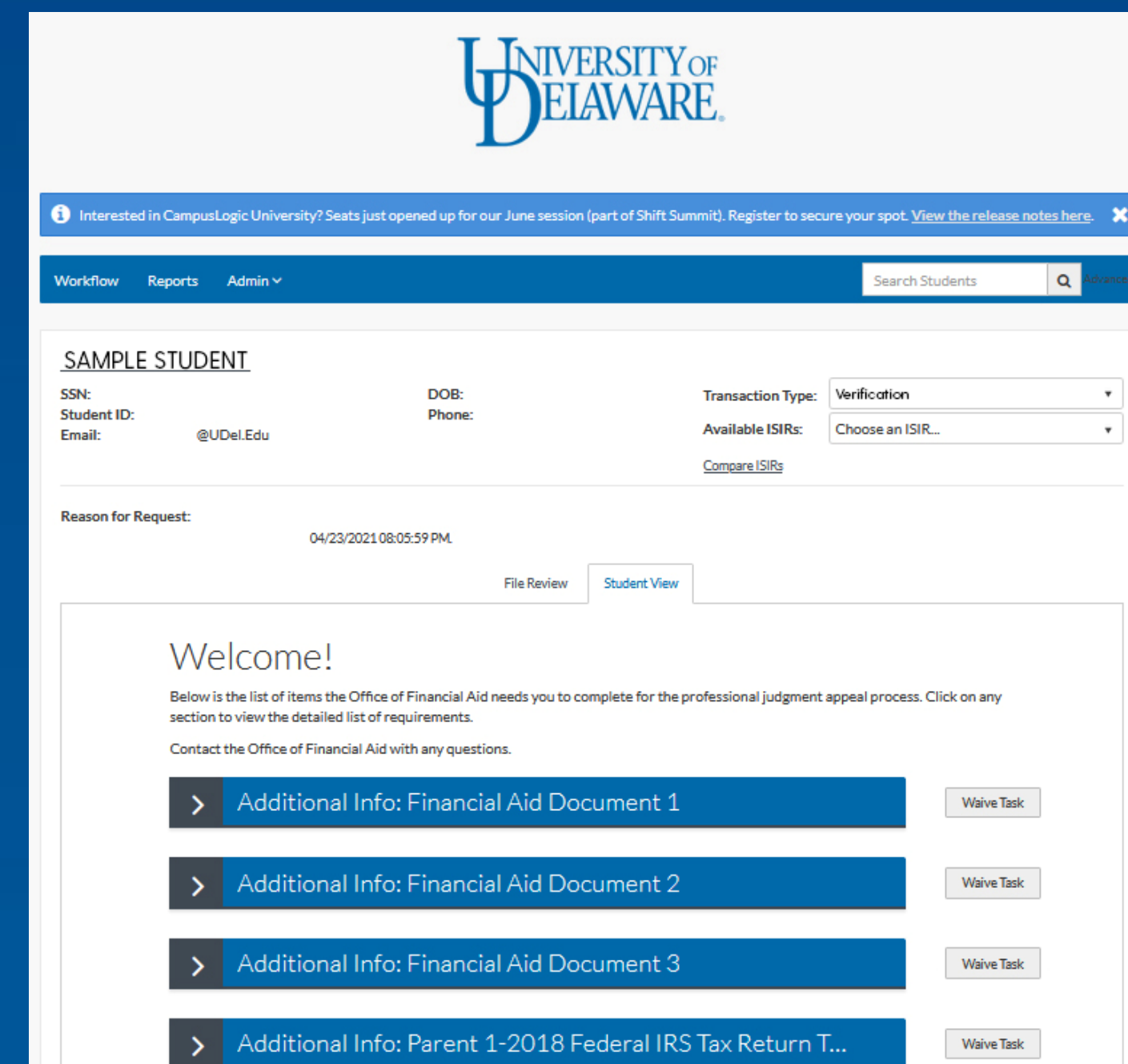
MPN for
Parents



Federal Verification

Those subject to verification:

- Only required of FAFSA filers in certain circumstances
- Will appear on To Do List
- Student completes tasks at <https://udel.studentforms.com>



The screenshot displays the University of Delaware's Student Forms portal. At the top is the university's logo. Below it is a navigation bar with links for Workflow, Reports, and Admin, along with a search bar. The main content area is titled 'SAMPLE STUDENT' and contains a form for entering student information. The form includes fields for SSN, Student ID, Email, DOB, and Phone. It also has dropdown menus for Transaction Type (set to 'Verification') and Available ISIRs. A 'Compare ISIRs' link is present. Below the form, there is a 'Reason for Request' section with a timestamp. The bottom section, titled 'Welcome!', provides instructions and a list of tasks to be completed, each with a 'Waive Task' button.

UNIVERSITY OF DELAWARE

Interested in CampusLogic University? Seats just opened up for our June session (part of Shift Summit). Register to secure your spot. [View the release notes here.](#)

Workflow Reports Admin Search Students

SAMPLE STUDENT

SSN: Student ID: Email: @UDel.Edu DOB: Phone: Transaction Type: Verification Available ISIRs: Choose an ISIR... Compare ISIRs

Reason for Request: 04/23/2021 08:05:59 PM. File Review Student View

Welcome!

Below is the list of items the Office of Financial Aid needs you to complete for the professional judgment appeal process. Click on any section to view the detailed list of requirements.

Contact the Office of Financial Aid with any questions.

> Additional Info: Financial Aid Document 1	Waive Task
> Additional Info: Financial Aid Document 2	Waive Task
> Additional Info: Financial Aid Document 3	Waive Task
> Additional Info: Parent 1-2018 Federal IRS Tax Return T...	Waive Task



STAY FOR THE Q&A SESSION

Student Financial Services
udel.edu/sfs



Contact Us
udel.edu/askSFS
(302) 831-2126

