

Student Financial Services' mission is to facilitate educational access and foster success by helping students and families pay for a UD education. We strive to provide both personal and online services in an accessible and seamless manner.

STUDENT ACCOUNT SETUP CHECKLIST

CHECK YOUR UD EMAIL

All communications from SFS, including billing and financial aid notices, are sent to your UDEL email account.

✓ ACCESS STUDENT INFORMATION SYSTEM (UDSIS)

This is UD's self-service portal. From UDSIS you can access My Finances (UD's online billing and financing system) to review charges and financial aid and to pay your bill.

✓ GRANT PARENT MY FINANCES ACCESS

While it's optional, we encourage you to grant others access to your student account. Log in to UDSIS and click on "Grant Parent My Finances Access". Submit the appropriate information.

REVIEW YOUR FINANCIAL AID

Initial awards are available on My Blue Hen Home for new admits. Award details are also available on UDSIS (beginning 4-6 weeks prior to the start of the term). You should familiarize yourself with all award criteria, as many sources of aid have conditions for renewal.

✓ COMPLETE TO DO LIST ITEMS

Action items to ensure you are meeting all of your student account requirements are included on your *To Do List*. You can review this on UDSIS.

✓ FULFILL HEALTH INSURANCE REQUIREMENT

Review UD's health insurance requirements (www.udel.edu/studentinsurance) and either enroll in a policy or waive by providing proof of equivalent coverage.

BILLING NOTICE & PAYMENT SCHEDULE

	FALL	SPRING
Email Notification Sent	Mid-July	Mid-December
Semester Pay-in-Full <u>or</u> First Installment* Due Date	August 1	January 7
Second Installment* Due Date	September 1	February 7
Third Installment* Due Date	October 1	March 7
Fourth Installment* Due Date	November 1**	April 7**

*Enrollment in the Installment Plan incurs a \$50 fee per semester. **Students with balances remaining after these dates will be unable to register for future terms.

ONLINE SERVICES



<u>Student Information System</u> Manage academic, financial, and personal information. www.udel.edu/udsis-student

B My Finances

Student Account Management System Allows student to view account and make online payments. Student must grant access to any other user. www.udel.edu/myfinances Tutorials are available: www.udel.edu/finaid/mf_tutorials



SFS Website

General information on billing and financial aid. Tuition/fee rates available in the first week of July. www.udel.edu/sfs www.udel.edu/rates



<u>Ask SFS</u> Review frequently asked questions and submit inquiries to SFS advisors. www.udel.edu/asksfs



Family Education Rights & Privacy Act Information on your privacy rights as a student.

www.udel.edu/registrar/policiesprocedures/ferpa-summary.html