

# UNIVERSITY OF DELAWARE<sup>®</sup> EXCHANGE

Shopping Using Punch-Out Catalogs

*Revised 05/23/23*

# Shopping Using Punch-Out Catalogs

There are two types of catalogs in UD Exchange: hosted and punch-out. Both types of catalogs have UD-specific items and prices offered by UD-contracted suppliers.

- **Punch-out catalogs** are accessed from within UD Exchange but are maintained on the suppliers' own websites.
  - **Punch-out catalogs** are created and maintained by each supplier.
  - The exact steps of how to search, shop, and add items to your shopping cart will vary from supplier to supplier.



Catalog & Forms Showcase (Under Development)

Procurement Forms

Non-PO Payment Request

Honorarium Payment Request


Subaward Request

NIIMBL  
NIIMBL Subaward Request


RFX Request (Option 2)


NSB Customer Setup


Office/Misc Supplies


   
Office Supplies


MRO/Facilities
















  
Hosted (Philip Rosenau)



- [Non-PO Payment Matrix](#)
- [Non-Catalog Item](#)
- [NEW Waiver of Bid Form](#)
- [Request Contract](#)

My Draft Carts

Showing Results 1 - 2 of 2

NUMBER	CART	CART TYPE	DATE ↓	TOTAL
		rafts	2/15/2023	0.00 USD
		rafts Assigned to Others	2/9/2023	3.76 USD

Suppliers with a punch-out catalog are marked with a gray square icon with an arrow in it.

From your **Shopping Home** page, select a supplier by clicking on the tile with the supplier's logo or name.


My Requisitions (last 90 days)

☐ View as Graph ☒ View as List

Number	Requisition	Requisitioner	Date	Total
 3702643	NEW Subaward Test	Brandon Gabriel-Perez	2/3/2023	37,000.00 USD
 3702642	NEW Non-PO Paym...	Brandon Gabriel-Perez	2/3/2023	500.00 USD
 3702534	NEW Non-Catalog T...	Brandon Gabriel-Perez	2/3/2023	9,880.00 USD
 3702532	NEW Punchout Cata...	Brandon Gabriel-Perez	2/3/2023	29.83 USD



You will automatically be connected to the supplier's punch-out site.


[QUICK ORDER](#)[CHECKOUT](#)[CART](#)  
0 Items \$0.00

[DASHBOARD](#)

[SHOP](#) | [SUPPORT](#) | [ORDERS](#) | [ACCOUNT CENTER](#) | [FAVORITES](#) [Selected List](#)  
[Create Favorites Lists](#)

**ATTENTION** - This website should only be used for TESTING.

## Welcome to W.B. Mason!



### DID YOU KNOW?

**W.B. Mason Delivers Advanced Business Controls**

With W.B. Mason's Advanced Business Controls you can let your employees order direct without losing control. Review orders, limit products purchased and specify how orders are placed to save your business time and money.




**Account Shopping Lists**  
Create a shared list of products you want your employees to buy from. You can even limit purchases to just the products you select.

**Order Approval**  
When an order is created, an e-mail can be sent to a designated Approver. The Approver logs in to wbmason.com to review, edit and approve the order.

### HELPFUL LINKS



- [WhattaBargain Discount Stores](#)
- [W.B. Mason Interiors](#)
- [Go Green!](#)
- [View Our Locations](#)

Connect With Us:



Punch-outs will always have an option to cancel to return to UD Exchange.






gel pens

gel pens dozen

QUICK ORDER

CHECKOUT

 **CART**  
0 Items \$0.00

**DASHBOARD**

SHOP

SUPPORT


ORDERS

ACCOUNT CENTER

FAVORITES

Selected List  
[Create Favorites Lists](#)

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- [W.B. Mason Interiors](#)
- [Go Green!](#)
- [View Our Locations](#)

Connect With Us:









Search for an item using the punch-out catalog's functionality



WHO BUY  
**W.B.MASON**

gel pens

0 Items **CART**  
\$0.00

		
<b>Pentel® EnerGel NV Liquid Gel Pen, .5mm, Red Barrel, Red Ink</b>	<b>Pentel® Oh! Gel Retractable Roller Pen, .7mm, Black Barrel, Red Ink, Dozen</b>	<b>Pentel® Oh! Gel Retractable Roller Pen, .7mm, Black Barrel, Blue Ink, Dozen</b>
		
Availability: <a href="#">Next Day</a>	Availability: <a href="#">Next Day</a>	Availability: <a href="#">Next Day</a>
PENBLN25B <b>\$20.92/DZ</b>	PENK497B <b>\$12.18/DZ</b>	PENK497C <b>\$12.18/DZ</b>
QTY <input type="text"/> <b>ADD TO CART</b>	QTY <input type="text"/> <b>ADD TO CART</b>	QTY <input type="text" value="2"/> <b>ADD TO CART</b>

list ▾

- Locate the item you want and enter the **Quantity** needed.
- Click **Add to Cart**.
- Continue to shop and add items to your shopping cart, if needed.





gel pens



[QUICK ORDER](#)

[CHECKOUT](#)

[DASHBOARD](#)


 **CART**  
2 Items \$24.36



-  SHOP
-  SUPPORT
-  ORDERS
-  ACCOUNT CENTER
-  FAVORITES
- Selected List  
[Create Favorites Lists](#)

## GEL PENS

When you are finished shopping and ready to checkout, go to your **shopping cart**.

 Shopping For  
[Change Zip Code](#)

### YOUR SELECTIONS

#### KEYWORD

 gel pens

### REFINE RESULTS

#### CATEGORY

- Cleaners (1)
- Highlighters (3)
- Pen Refills (40)

THE POWER  
OF Sharpie

NOW IN A GEL PEN.

NEW

SHOP NOW



Showing items 1 to 12 of 378

Sort by: Most Popular Results Per Page: 12

- Add Selected to Cart
- Compare Selected
- Add To List

0 Selected

Grid View List View



WHO BUT  
W.B. MASON  
TEST

QUICK ORDER

CHECKOUT

DASHBOARD

CART

2 Items \$24.36

SHOP

SUPPORT

ORDERS

ACCOUNT CENTER

FAVORITES

Selected List  
[Create Favorites Lists](#)

ATTENTION - This website should only be used for TESTING.

SHOPPING CART

< continue shopping

Deliver To  
[Change Zip Code](#)

Update Cart

Empty Your Cart

Save Cart for Later

Sub-Total: \$24.36

CONTINUE TO CHECKOUT

**Tip!** Text entered into a Note box will appear on your invoice, packing slip, and Order History. This text will not be reviewed by W.B. Mason.

+ QUICK ENTRY

Add items to cart without leaving the page

Select Action...

Sort By...

	Item Price	Total Cost
<div><div><input type="checkbox"/></div><div></div></div> <div><div>Pentel® Oh! Gel Retractable Roller Pen, .7mm, Black Barrel, Blue Ink, Dozen</div><div>PENK497C</div></div>	\$12.18 DZ	<div>\$24.36</div> <div>2</div> <div>Note</div>





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TEST SITE

AllSearch (Alt+Q)24.36 USD

Shopping Cart • Shopping Cart

Assign CartProceed To Checkout

SimpleAdvanced

Search for products, suppliers, forms, part number, etc.

Cart NameGel Pens order from Mason

Description

Multi-

2 Items

WB

^ Supplier

Company

Quantity

Need to

• Oh! G

Item

Details

For Rachel Requester

Estimate (24.36 USD)

Subtotal24.36

Total24.36 USD

You will be returned to a UD Exchange shopping cart.

Enter a unique shopping **Cart Name** to easily identify or search for your shopping cart.

If you have been advised that your Requester will complete the shipping and financial details for your orders, click **Assign Cart** and select your Requester.

**OR**

If you have been advised that you are responsible for completing the shipping and financial details, click **Proceed to Checkout** to complete the details on the draft requisition before assigning.

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# Additional Catalog Features

- Advanced Search
  - The Advanced Search feature is more widely available for *hosted* catalog items.
  - Unless a punchout supplier uses “Level Two” data in their punch-out site, their products will not be included in results from an Advanced Search in UDX.
- Adding Favorites
  - The favorites feature is generally only available for *hosted* catalog items.
  - If a punchout supplier uses “Level Two” data in their punch-out site, their products can be saved as favorites.
  - Other punch-out suppliers may offer an option to save favorites on their punch-out websites.



UNIVERSITY OF DELAWARE EXCHANGE

TEST SITE

All

Search (Alt+Q)

569.60 USD

23

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Shop (Alt+P)

Shopping

My Carts and Orders

By Keyword

Search...

Go To

Shopping Home

Advanced Search

View Favorites

View Forms

Non-Catalog Item

Quick Order

New Shopping Experience

Browse By

Suppliers

Categories

Contracts

Quick Links

UD Exchange How To Guides

How Do I Buy ???

Commodity Code-Account Crosswalk

Non-PO Payment Matrix

My Resources

My Resources

Product Release Library

procurement@udel.edu

Site Map

of Delaware Exchange provides a familiar online search for items by keyword or item number. When you can't find what you need, click on the Non-

How to use Advanced Search:

To search for items across all UD hosted catalogs, go to: Shop > Shopping > Advanced Search

Catalog & Forms Showcase (Under Development)

Procurement Forms

Non-PO Payment Request

Subaward Request

NIIMBL Subaward Request

RFX Request (Option 2)

Waiver of Bid Request

My Draft Carts

Draft Cart Type

Drafts Assigned To Me

Number	Cart	Cart Type	Date	Total
3374895	2021-10-26 701280433 01	Drafts Assigned To Me	10/26/2021	18.57 USD
3362113	custodial supplies	Drafts Assigned To Me	10/18/2021	521.51 USD
3357206	Performance Space - UDX Outreach	Drafts Assigned To Me	10/11/2021	900.00 USD
3357095	Security cameras	Drafts Assigned To Me	10/10/2021	46,630.82 USD
3357081	Custodial Supplies	Drafts Assigned To Me	10/10/2021	322.86 USD

Simple **Advanced**

Go to: [Non-Catalog Item](#) | [Service Item](#) | [Favorites](#) | [Forms](#) | [Shop](#) | [Trade-In](#) | [Quick Order](#) Browse: [Suppliers](#) | [Categories](#) | [Contracts](#)

Advanced Search

Everything ▾

Find Results That Have:

All of These Words

beaker

Supplier

Part Number (SKU)

Manufacturer Name

Commodity Code

Other Options

Exact Phrase

Exclude Words

Use the **Advanced Search** window to enter criteria for the item you are looking for.

Click **Search**.

 **Search**

Reset



Simple

Advanced

Go to: [Non-Catalog Item](#) | [Service Item](#) | [Favorites](#) | [Forms](#) | [Shop](#) | [Trade-In](#) | [Quick Order](#) | Browse: [Suppliers](#) | [Categories](#) | [Contracts](#)

beaker

CompareBEST MATCH

By Product Flag

☐ Hazardous material (30)

☐ Green (26)

☐ Recycled (21)

☐ Controlled substance (2)

☐ Energy Star (1)

Select Multiple Filters

By Supplier

☐ FISHER SCIENTIFIC COMPANY (753)

☐ SIGMA ALDRICH INC (459)

☐ FASTENAL COMPANY (129)

☐ W W GRAINGER INC (118)

☐ CHEMGLASS (75)

Show all | Select Multiple Filters

By Category

☐ Beakers (799)

☐ Vial Plugs (136)

☐ Lab Bottle Accessories (86)

☐ Coatings/Thin-films Equipment (70)

☐ Heating Mantles (52)

Show all | Select Multiple Filters

By Commodity Code

Beakers; Radleys; 250mL; Set of 10; 1/EA  
from FISHER SCIENTIFIC COMPANY

Part Number  
5404117

Order From Supplier

Beakers; Radleys; 150mL; Set of 10; 1/EA  
from FISHER SCIENTIFIC COMPANY

Part Number  
5404118

Order From Supplier

Beakers; Radleys; 100mL; Set of 10; 1/EA  
from FISHER SCIENTIFIC COMPANY

Part Number  
5404119

Order From Supplier

Beakers; Radleys; 50mL; Set of 10; 1/EA  
from FISHER SCIENTIFIC COMPANY

Part Number  
5404120

Order From Supplier

BRAND(R) beaker, PTFE, low form capacity  
500 mL  
from SIGMA ALDRICH INC

Part Number  
Z322717-1EA

Order From Supplier

BRAND(R) beaker, PTFE, low form capacity  
1,000 mL  
from SIGMA ALDRICH INC

Part Number  
Z322733-1EA

Order From Supplier

BRAND(R) beaker, PTFE, low form capacity  
2,000 mL  
from SIGMA ALDRICH INC

Part Number  
Z322741-1EA

Order From Supplier

BRAND(R) beaker, PTFE, low form capacity  
100 mL  
from SIGMA ALDRICH INC

Part Number  
Z322679-1EA

Order From Supplier

Punch-out catalog results will have an **Order From Supplier** link directly to the item in that supplier's website rather than the item's price that would be displayed in a hosted catalog result.

If the supplier maintains a "level two" punchout site, an item can be saved as a favorite!

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By Product Flag

- ☐ Hazardous material (30)
- ☐ Green (26)
- ☐ Recycled (21)
- ☐ Controlled substance (2)
- ☐ Energy Star (1)

Select Multiple Filters

By Supplier

- ☐ FISHER SCIENTIFIC COMPANY (753)
- ☐ SIGMA A
- ☐ FASTENA
- ☐ W W GRA
- ☐ CHEMGL

Show all | Select Multiple Filters











By Category

- ☐ Beakers (799)
- ☐ Vial Plugs (136)
- ☐ Lab Bottle Accessories (86)
- ☐ Coatings/Thin-films Equipment (70)
- ☐ Heating Mantles (52)

Show all | Select Multiple Filters

By Commodity Code

Search Results: 1563

 <b>Beakers; Radleys; 250mL; Set of 10; 1/EA</b> from FISHER SCIENTIFIC COMPANY Part Number 5404117	 <b>Beakers; Radleys; 150mL; Set of 10; 1/EA</b> from FISHER SCIENTIFIC COMPANY Part Number 5404118	 <b>Beakers; Radleys; 100mL; Set of 10; 1/EA</b> from FISHER SCIENTIFIC COMPANY Part Number 5404119	 <b>Beakers; Radleys; 50mL; Set of 10; 1/EA</b> from FISHER SCIENTIFIC COMPANY Part Number 5404120	 <b>BRAND(R) beaker, PTFE, low form capacity 500 mL</b> from SIGMA ALDRICH INC Part Number Z322717-1EA
 <b>BRAND(R) beaker, PTFE, low form capacity 1,000 mL</b> from SIGMA ALDRICH INC Part Number Z322733-1EA	 <b>BRAND(R) beaker, PTFE, low form capacity 2,000 mL</b> from SIGMA ALDRICH INC Part Number Z322741-1EA	 <b>BRAND(R) beaker, PTFE, low form capacity 25 mL</b> from SIGMA ALDRICH INC Part Number Z322652-1EA	 <b>BRAND(R) beaker, PTFE, low form capacity 50 mL</b> from SIGMA ALDRICH INC Part Number Z322660-1EA	 <b>BRAND(R) beaker, PTFE, low form capacity 100 mL</b> from SIGMA ALDRICH INC Part Number Z322679-1EA

## How To Add a Favorite:

If you order the same item frequently, you can click the **heart icon** to add it as a favorite.

UNIVERSITY OF DELAWARE EXCHANGE TEST SITE

Simple Advanced

beaker

By Product Flag

- ☐ Hazardous material (30)
- ☐ Green (26)
- ☐ Recycled (21)
- ☐ Controlled substance (2)
- ☐ Energy Star (1)

Select Multiple Filters

By Supplier

- ☐ FISHER SCIENTIFIC COMPANY (753)
- ☐ SIGMA ALDRICH INC (459)
- ☐ FASTENAL COMPANY (129)
- ☐ W W GRAINGER INC (118)
- ☐ CHEMGLASS (75)

Show all | Select Multiple Filters

By Category

- ☐ Beakers (799)
- ☐ Vial Plugs (136)
- ☐ Lab Bottle Accessories (86)
- ☐ Coatings/Thin-films Equipment (70)
- ☐ Heating Mantles (52)

Show all | Select Multiple Filters

By Commodity Code

Search Results

Beakers; from FISHER SCIENTIFIC COMPANY, Catalog No. 5404117

Part Number: 5404117

**Add Favorite**

**Edit Item Details**

FISHER SCIENTIFIC COMPANY, Catalog No. 5404119

Item Nickname \* Beakers; Radleys; 100mL; Set of 10; 1/EA

Quantity \* 1

Description Tony's favorite beaker

478 characters remaining

Select Destination Folder

Personal

Rosenau Items

Shared

You have no shared favorites.

★ Required

Save Changes Close

You may have to create a new personal folder the first time you add a favorite.

The **Add Favorite** window will appear.

- Add any details in the **Edit Item Details** section.
- Select your destination folder.
- Click **Save Changes**.

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UNIVERSITY OF DELAWARE EXCHANGE

TEST SITE

All

Search (Alt+Q)

0.00 USD

Shop (Alt+P)

Shopping

My Carts and Orders

Admin

By Keyword Search...

Go To

Shopping Home

Advanced Search

View Favorites

View Forms

Non-Catalog Item

Trade-In

Quick Order

Browse By

Suppliers

Categories

Contracts

Action Items

My Resources

My Resources

Quick Links

UD Exchange How To Guides

How Do I Buy ???

Commodity Code-Account Crosswalk

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Non-Catalog Item

NEW Waiver of Bid Form

Request Contract

My Draft Carts

Catalog & Forms Showcase (Under Development)

Procurement Forms

Non-PO Payment

Honorarium Payment

Subaward Request

NIIMBL Subaward

To find your favorites the next time you shop, go to:

Shop > Shopping > View Favorites





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TEST SITE

All ▾ Search (Alt+Q) 24.36 USD

Shop ▸ Shopping ▸ View Favorites

Favorites ?

Search Add New ▾

Expand All Collapse All

Personal

Lab Supplies

Rosenau items

Shared

General Forms

Print Services

Quick Quote Forms

Lab Supplies Folder Actions ▾ ?

☐ Display items that are no longer available

Actions for Selected Favorites ▾

Jacketed Beaker, 100 x 200 from CHEMGLASS		<div>Order from Supplier</div>
Part Number	CG-1107-12	EA
Manufacturer Info	CG-1107-12 - (Chemglass)	Edit   Move   Copy   Delete
Tony's favorite beaker		

Open your folders to view your saved favorites and punch out to that supplier's website by selecting **Order from Supplier** to add them to your cart.



## Questions:

- [procurement@udel.edu](mailto:procurement@udel.edu)

## Resources:

- [Procurement Services Website](#)
- [Shopping Using Hosted Catalogs](#)
- [Assigning Shopping Carts](#)
- [Adding Details to Shopping Carts](#)
- [Adding Financial Information to Requisitions](#)

