



Meet virtually with a member of the Financial Consultant team

Connect securely, face-to-face

Choose video chat to meet with a financial consultant virtually. You'll receive a link that lets you log in to your session from any camera-ready device with internet connection.



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We know that there is a lot of uncertainty in the world today. And just as we have for more than 100 years, TIAA is here to help you.

Making decisions about your money can feel complicated. TIAA's experienced financial consultants are here to help you plan for your future.

Advice and education tailored to your needs

No matter where you are in life, a session with a TIAA financial consultant—by phone or virtually—can help you create a plan for your goals. Both are highly secure and private.

- **Age doesn't matter:** Consultants can help you regardless of where you are in your career or life, whether you're just starting out or ready to retire.
- **Your account balance doesn't matter:** Any employee or active participant is welcome to work with a TIAA financial consultant. Regardless of whether you have \$500 or \$5 million, you can receive one-on-one retirement plan advice based on the plan's investment options and related services.
- **You can include all of your assets:** TIAA financial consultants can also take into consideration additional assets outside of the retirement plan. This can include your spouse's/partner's savings for a more comprehensive review—you can even have them join you at the meeting.

Meeting with a TIAA financial consultant is included as a benefit of your retirement plan at no additional cost. Take advantage and schedule a virtual counseling session today.

MAKE AN APPOINTMENT



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