

Creating and Managing a Leave of Absence Case

This job aid explains how an employee going on **FMLA** or **Delaware Paid Family Leave** creates and manages one of these leaves. NOTE: There is no mobile version for Leave Management.

Note: Throughout the leave process you will receive email notifications updating you about its status and other information.

CONTENTS
Creating a Case (page 1)
Managing Your Leave Case (page 6)

Creating a Case

3.

- 1. From the Home Screen, select My Time Off. The Request List window appears.
- 2. Click Create New Request.



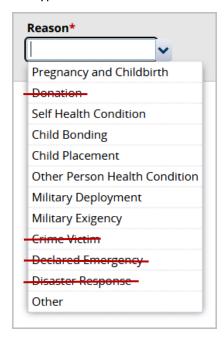
4. A screen appears with two grey boxes. Click the **Continue** button on the left box.



5. Enter the **Estimated Start Date** and **Estimated End Date** of the leave



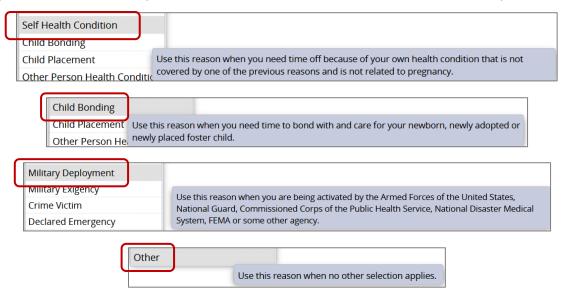
6. Select the leave type in the **Reason** list



NOTE: Some of the reasons do not apply under the Delaware law. These are the only ones available to use at UD:

- Pregnancy and Childbirth
- Self Health Condition
- Child Bonding
- Child Placement
- Other Person Health Condition
- Military Deployment
- Military Exigency
- Other

7. Many of the **Reasons** have explanations; hover over them to view. Below are some examples:



8. After selecting the Reason, click Continue to additional questions (at the bottom left of the screen).



- 9. The questions will vary depending on the **Reason** you chose.
 - Click **Continue** until you've answered all the questions.
 - For Continuous Leave skip to Step 9.

Specific Instructions if the leave will be taken on an intermittent basis:

STEP 1 - Leave Management:

• When answering the questions, choose Intermittently, as needed

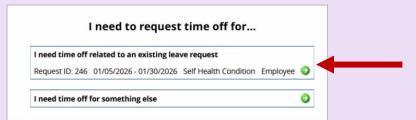


Explain how you intend to use the leave intermittently

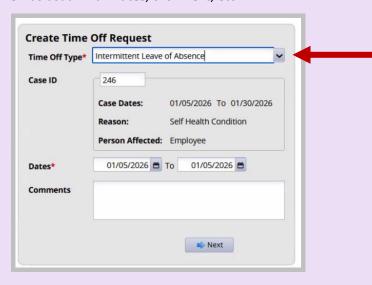


STEP 2 - Time Off Request (TOR): You must also submit a TOR when the leave is taken intermittently.

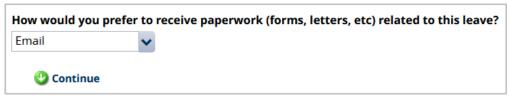
Click Create New Request button. When this pop-up message appears, choose the first option.



- Time Off Type select Intermittent Leave of Absence
- Then complete the TOR as usual with **Dates**, click **Next**, etc.

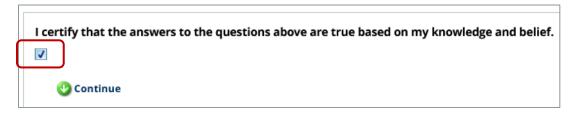


- 10. At the end of the question, use dropdown to choose **Email** for how you receive paperwork. Click **Continue**.
- 11. Enter your email address and click Continue.





- 12. Finally, one or two questions require your consent.
 - Click the checkbox to certify your answers are "true based on my knowledge and belief." Click
 Continue.



• Click 2nd checkbox to acknowledge you have read and understand the appropriate leave policy. (Note: The wording of the acknowledgement may be different, depending on the leave type.)

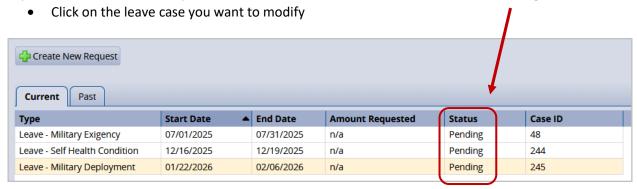
I acknowledge that I have read and understand the Leave Policies available to me on the UD website. I understand that I must provide accurate and complete information and any such further documentation HR Benefits may request within the requested time frame.



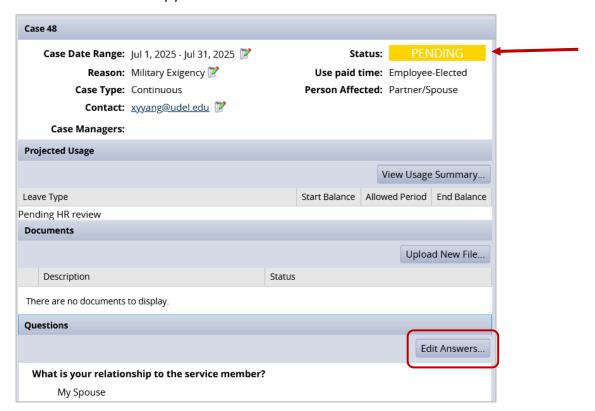
13. After completing the questions, click **Submit Request** at the bottom left.







- This opens the case in the "manage" mode. The left side of the screen looks like below.
- Click the Edit button to modify your answers.



Managing Your Leave Case(s)

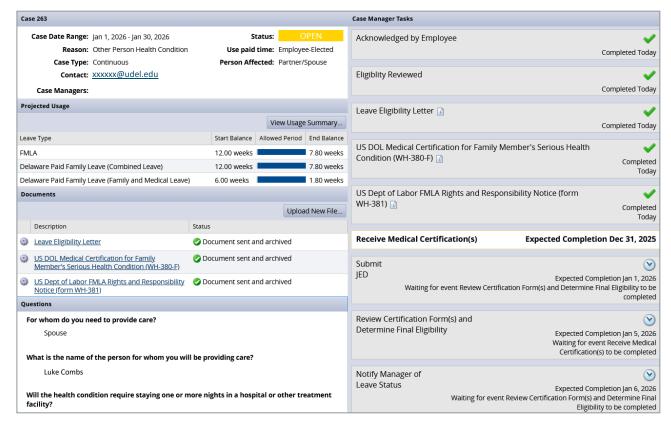
Reminder: Throughout the leave process you will receive email notifications updating you about its status and other information.

After creating a case, it must be managed and monitored.

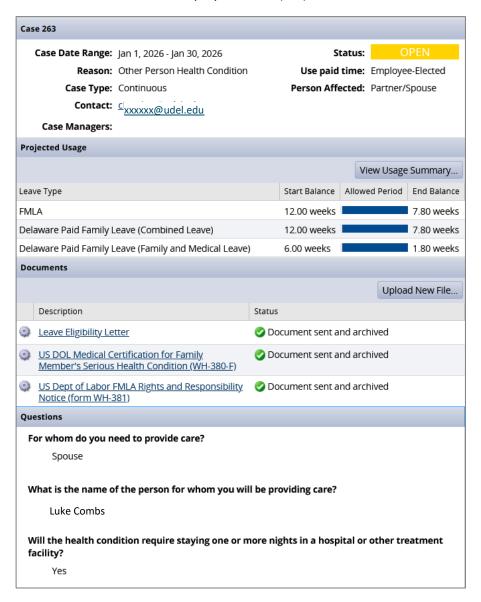
1. From the Home Screen, select My Time Off. The Request List window appears. Select the case you want to manage. We'll look at Case #263.



2. This screen appears. The **LEFT side** is where you (employee) manage the case. The **RIGHT side** shows the leave's workflow tasks.



3. More details about the employee's Case (left) side:



Case ###: shows the Case number and general details
Status changes as the case progresses

- Pending means the case has been submitted but not yet approved. You can modify to your answers in this status.
- Open means the case has been approved by the Leave Management Team
- Closed means the case has been completed

Projected Usage: displays your balances for the leave period(s)

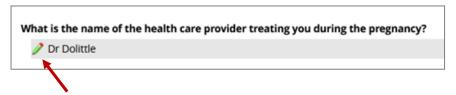
 Use the View Usage Summary button to see a highlevel view of the balances.

Documents: displays any documents already uploaded.

- Use the Upload New File button to attach requested documents for the case
- Requested documents will be highlighted in red if they have not yet been sent or received.

Questions: displays your answers to the Leave Questions.

- Use the Edit Answers button to change your answers if needed. (This button is only available when the Status is Pending.)
- To edit an answer, hover over the answer and you will see a pencil icon. Click the icon and edit the answer.



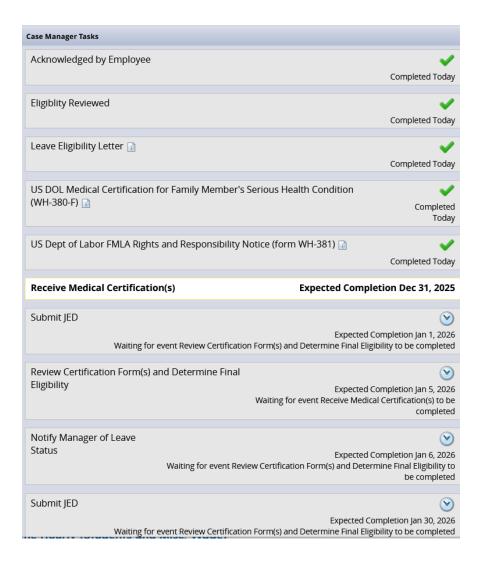
4. More details about the Case Manager Tasks (right) side:

This section displays the various tasks that you (employee) or Leave Management Team will be handling for the case.

• Completed tasks display with green check marks and the associated date.



 The tasks in white are the next scheduled tasks in the process.



5. More details about the **History** (lower right) side:

This section displays the history of the case and who/what accomplished the task.

- System indicates a document which was systemgenerated based on the Leave Type being managed.
- Specific names listed indicate the member of the Leave Management Team who handled the designated document

History		
Dec 16, 2025	Document Required Employer to Employee Notice (rev-2019-01).pdf Sent Automatically Document sent	Wilson, Lainey
Dec 16, 2025	Document auto-fill FMLA Eligibility Letter - Standard or Military.docx Sent Automatically Document sent	Wilson, Lainey
Dec 16, 2025	Document Certification of a Serious Health Condition Form (rev-2020-01).pdf Sent Automatically Document sent	Wilson, Lainey
Dec 16, 2025	Document Required Employer to Employee Notice (rev-2019-01).pdf is Attached	System
Dec 16, 2025	Document Certification of a Serious Health Condition Form (rev-2020-01).pdf is Attached	System
Dec 16, 2025	Document auto-fill WH-381 (rev-2020-09).docx is Attached 🔝	System
Dec 16, 2025	Document auto-fill FMLA Eligibility Letter - Standard or Military.docx is Attached	System
Dec 16, 2025	Workflow event 'Send Medical Certification Form(s)' triggered	Wilson, Lainey

- 6. You can view the leave's impact on your pay on your Timesheet.
- 7. From Case screen, click View My Timesheet (at the top)



8. Click the **Results** tab at the bottom of the Timesheet

