

## Assigning Employee Schedules

## **Standard Schedule Assignment**

Schedules are tied to an employee's Position. If an employee's schedule should be updated, please complete the Position Change form. Schedules are created by Payroll. If a new one needs to be created, please contact <u>ud-workforce@udel.edu</u>.

Managers, Timekeepers, HR Managers and Business Officers can assign to individuals or to groups of employees.

1. To assign either a permanent or temporary schedule template, begin by selecting **Assign Schedules** from the **Schedules** box on the Home Screen.



2. Choose one of the Permanent or Temporary changes.

## Assigning Permanent Schedule Templates

Managers can assign permanent schedule templates and have it applied to all successive pay periods. This can be continually updated.

- 3. In the Permanent Changes area, click Assign Schedule Templates.
- 4. Select an assignment group from **Assignments** on the left. This takes you to a list of employees in that group.
- 5. Select the checkbox next to the name of the employee.
- 6. Select the Manager Override checkbox to edit.

Save @Reset @Back Y Change Filter Y Current filter: none					
	Name	Generation Source	Manager Override	Schedule Template	
	Jackson, Michael (King of Pop-Music-UD_BW_439 (0))	Schedule Template		BW_439 Mon_Friday 5:00a	
	Shacklebolt, Kingsley (Advisor-Minister of Magic-UD_CASUAL_WAGE (0))	Schedule Template		None	
	Lupin, Remus John (Order of the Phoenix-Order of the Phoenix-UD_BW_3472 (0))	Schedule Template		BW_3472 Mon-Fri 7:00am	
	Black, Sirius (Order of the Phoenix-Order of the Phoenix-UD_BW_439 (0))	Schedule Template		BW_439 Mon_Friday 5:00a	

7. From the **Schedule Template** drop-down list, select the correct schedule template.

Schedule Template	Effective Date				
BW_439 Mon_Friday 5:00a BW_439 Mon-Fri 6:15 am - 2:	3W_439 Mon_Friday 5:00a MM/dd/yyyy 🕮 3W_439 Mon-Fri 6:15 am - 2:15pm paid lunch				
BW_439 Mon-Fri 6:20am - 2:20pm paid lunch					
BW_439 Mon-Fri 6:30am - 230pm paid lunch					
BW_439 Mon-Fri 6:40am - 240pm paid lunch					
3W_439 Mon-Fri 6:50am - 2:50pm paid lunch					

8. Enter the date on which to begin the schedule in the **Effective Date** field. The date must fall within the period defined in the **Valid Date Range** field.



- It is best practice is to select the first date in the pay period, or the first date of the work week.
- 9. If making the same change to multiple employees in the group, make the changes described in Steps 4 through 6 in the **Mass Edit** row at the bottom of the screen (*optional*).
- 10. Click Apply to all checked rows.



11. After completing your permanent schedule template assignments, click the **Save** button.