

Managing Delegations

Delegating Your Authority

Managers, Timekeepers, HR Managers and Business Officers can assign their authority to another user when they will be unavailable, such as when going on leave.

1. On the UD WorkForce Home Screen, select Manage Delegation under Settings.

old Settings
Manage Delegations

2. Click **Delegate Authority**.



3. In the **Search Criteria** box, type * and click **Search** button.



4. You'll see a list of your Assignment Group(s) and your Role



There are three types of employee Assignment Groups:

- Hourly student workers and misc. wage
- **Other** non-exempt/exempt staff, fiscal faculty, adjunct faculty, supplemental professionals, and non-paid
- Union Hourly AFSCME 439, AFSCME 3472, and casual wage bus drivers
- 5. Click one or more box to select the **Group** to delegate.



- 6. For each Group you choose:
 - a. Role to Delegate if you have multiple roles, use dropdown arrow to select the one you are delegating
 - b. Effective Date use calendar icon to set the begin date
 - c. End Effective Date use calendar icon to set the end date
 - d. Allow Redelegation recommend not to check (It allows the delegatee to delegate Group(s) to someone else.)
- 7. Click Next button

Assignment Group	Role to Delegate		Effective Date	End Effective Dat
Hermione Granger's Manager 1 Hourly employees (3)	Manager 1 with TOR, Group	~	08/02/2020	08/09/2020
Hermione Granger's Manager 1 Other employees (7)	Manager 1 with TOR, Group	\sim	08/02/2020	08/09/2020
Hermione Granger's Manager 1 Union Hourly employees (4)	Manager 1 with TOR, Group	~	08/02/2020	08/09/2020

8. Search for the person who you are delegating your authority to. Use one or more of the entry fields and click **Search**

	Search for Delegation Recipients			
ι	Jser ID:			
F	irst Name:			
L	ast Name:			
r	nalfoy			
c	only those who can receive on of the selected roles will be shown.			
	Cancel Search			
'o ns	Max Results: 500 u may use * as a wildcard. For stance, ab* would match abc or bey.			

9. In **the Search Results**, click the radio button next to the person and click the **Select** button



10. The **Status Message** confirms the successful delegation(s). Click the **Continue** button.

Status Message
Role(s) successfully delegated to user Malfoy, Draco Lucius Role Manager 1 with TOR, Group on assignment group Hermione Granger's Manager 1 Hourly employees (3) Role Manager 1 with TOR, Group on assignment group Hermione Granger's Manager 1 Union Hourly employees (4)
Continue

11. The Assignment Group(s) are now visible to the delegatee.