# MANAGING A SEARCH

CHANGING APPLICANT STATUS





Dashboard					•
💼 Current jobs			~	Primary teams & users	~
	3     1     1     2       Total     All Notifications Pending appr     Approved			Image         Manager Activities           1         Jobs awaiting your approval	^
Pending approval	Assistant Professor     Requisition Number: 496232	Positions: 1	Vacancies: 1	Assigned applications for review	
Approved	<ul> <li>Assistant to the Regional Manager</li> <li>Requisition Number: 496235</li> <li>O 12 new applications. View →</li> </ul>	Positions: 1	Vacancies: 1	✓ Tasks My tasks	► Add
Approved	Business Administrator I     Requisition Number: 496234	Positions: 1	Vacancies: 1	No tasks	
				English (US	5)   Poyered by Pagel
		Assistant to the	Regional Manager	View appliat	tions

Applicants can be accessed by click on the Applicant symbol on the dashboard or by selecting View Applicants from the job card.

		No tasks						
Positions: 1 Vacancie	25: 1							
		English (US)   Powered by						
Assistant to the Regional Ma	anager	View appli-ations						
osition info Notes Sourcing Doo	cuments Reports							
	REQUISITIO	N INFORMATION						
	NUMBER	R OF POSITIONS						
Select the amount of positions require don't require more than 1 position, lea **Please note that if you select more to opening. ** Positions: Position no 1 Research Facility Ops Manager Previous Incumbent:	NUMBER ed: New (additional hea ave the boxes blank. than one position for a	R OF POSITIONS         adcount) or Replacement (backfilling an existing employee). If you         approval, you need to use a unique position number for each         Type:       Applicant Application status         Replacement       Cancel						
Select the amount of positions require don't require more than 1 position, lea **Please note that if you select more to opening. ** Position s: Position no 1 Research Facility Ops Manager Previous Incumbent: Position no: 10001284	NUMBER ed: New (additional he- ave the boxes blank. than one position for a chan one position for a	A OF POSITIONS adcount) or Replacement (backfilling an existing employee). If you approval, you need to use a unique position number for each Type: Applicant Application status Replacement  Cancel						
Select the amount of positions require don't require more than 1 position, lea **Please note that if you select more to opening. ** Positions: Position no 1 Research Facility Ops Manager Previous Incumbent: Position no: 10001284	NUMBER ed: New (additional he- ave the boxes blank. than one position for a Q	R OF POSITIONS         adcount) or Replacement (backfilling an existing employee). If you         approval, you need to use a unique position number for each         Type:       Applicant Application status         Replacement       Cancel         New:       Replacement:       Add more						
Select the amount of positions require don't require more than 1 position, lea **Please note that if you select more to opening. ** Position s: Position no Research Facility Ops Manager Previous Incumbent: Position no: 10001284	NUMBER ed: New (additional he- ave the boxes blank. than one position for a Q	A OF POSITIONS adcount) or Replacement (backfilling an existing employee). If you approval, you need to use a unique position number for each Type: Applicant Application status Replacement  Cancel New: Replacement: Add more ST FOR WAIVER						



## **MANAGING APPLICATIONS**

Assistant to the Regional Manager (496235)										
Search Results										
🔯 All 💽 Submitted Status	Pref Name	First name	Last name 🔻	Phone	Mobile	Email	Country State City	Ref.	Employee Source Sub-source Flags -	
Apr 12, 2021 New	Jared	Jared	Aupperle	123456789		jaredaupperle@gmail.com	United St Delaware dsdswd	<b>*</b>	Social Facebook	View application
Apr 12, 2021 New	Anna	Jared	Aupperle	3028318677		JAUP@UDEL.EDU	United St Delaware Newark	۲	Social Facebook	📓 🗋 View application
Apr 12, 2021 New		<ul> <li>Jeffrey</li> </ul>	Flowers			moorebek+6@udel.edu	United St Delaware	<b>*</b>	Social Facebook	🖓 🕼 View application
Apr 12, 2021 New		Molly	Madden			moorebek+1@udel.edu	United St Delaware	۲	Social Facebook	📓 🗋 View application
Apr 12, 2021 New		<ul> <li>Gregory</li> </ul>	McGregor			moorebek+5@udel.edu	United St Delaware	<b>*</b>	Social Facebook	📓 📮 🗐 View application
Apr 12, 2021 New	Karen	Karen	Montana	7244660887		kmontana@udel.edu	United St Delaware WILMINGTON	۲	😊 Social Facebook	👦 😱 📵 View application
Apr 12, 2021 New	Rebekah	Rebekah	Moore	3023884192		gilgenastb@gmail.com	United St Delaware Newark	<b>*</b>	Social Facebook	🖓 🕼 View application
Apr 12, 2021 New	Eileen	Eileen	Moye	3027430216	3028318983	emoye@udel.edu	United St Delaware Wilmington	۲	😊 Social Facebook	📓 📮 🗐 View application
Apr 12, 2021 New	Stephanie	Stephanie	Norman	3028314310		snorman@udel.edu	United St Delaware Newark	<b>*</b>	Social Facebook	📓 📮 🗐 View application
Apr 12, 2021 New	Tashiana	Tashiana	Robinson	3023771660	3023771660	Tashiana@udel.edu	United St Delaware New Castle	۲	Social Facebook	📓 🗋 View application
Apr 12, 2021 New		Rick	Roll			none@udel.edu	United St Delaware	<b>*</b>	Social Facebook	🖓 🕼 View application
Apr 12, 2021 New	Test	TestApplicant	UDTalentLink	asf		smithcr@udel.edu	United St Delaware asdfd	<b>*</b>	😊 Social Facebook	📓 🗋 View application
Page 1 of 1   🥕 🐉										Records 1 to 12 of 12

#### From Managing Applications, you can:

- Change an applicant's status
- View the applicant card
- View the application and resume

Additional information includes:

- Submission Date
- Contact Information
- Applicant Source



## **APPLICANT CARD**

TestApplicant UDTale	entLink (Test) ● Add flags						Actions 🗸
Address	sdfd asdfd, Delaware 19716, United States		Phone		+1 asf		
E-mail	smithcr@udel.edu		Position Number		10746		
Employment status	Current employee at UD	←					
Original source	Facebook		Linked Employee		Modify		
e-Zines comms hold	No						
Applications History Scheduled emails CRM Resume							
1 496359 - Second Ass	t Engineer, RVSharp*						
Date submitted Apr 7, 2021	Applied via Facebook	Status changed Apr 7, 2021 New	Offer No offer	Resume View	Form View	Add flags	
		-1	-7				
		1	1			1	

The applicant card can be accessed by clicking on the applicant's name from the applicant list.

The applicant card will display information specific to the applicant and the application against the requisition being viewed.

Notable information on the applicant card:

- 1. Employment status (current or former UD employee)
- 2. Applied Via (where did the applicant find this position)
- 3. Current application status
- 4. Offer status against application
- 5. Flags (can be added to quickly identify a feature of the applicant / application)



#### **APPLICANT CARD - HISTORY**

	Applications History Scheduled emails	CRM Res	ıme					
	Requisition			Item				
1	Second Asst Engineer, RVSharp* (496359)	0		All				
	Wednesday, Apr 7, 2021, 3:56pm Second As E-mail: C View			Communication Second Asst Engineer, RVSharp* (496359) E-mail: Careers at University of Delaware - Second Asst Engineer, RVSharp*, To: smithcr@udel.edu, From: UDTalentLink@udel.edu View				
	Wednesday, Apr 7, 2021, 3.50pm	Applicat	t Engin	upmitted	52501			
	Wednesday, Apr 7, 2021, 3:56pm	Applied vi View Edi	a: Web t t Engin n subr	heer, RVSharp* (49) neer, RVSharp* (49) mitted	cial Media - Facebook, Score: 0.00 6359)			

The history tab keeps a timeline of all actions associated with the application. Items in the history tab can be filtered by type using the Item drop down. If the applicant applied to more than one position in the same department, the history can be filtered by requisition number using the Requisition drop down.



## APPLICANT CARD — ADDITIONAL ACTIONS

pplications History	r Scheduled emails CRM	Resume				
1 496359 - Second	Asst Engineer, RVSharp* Applied via	Status changed Apr 7, 2021	Offer	Resume F	Form Add fi	Add note
Apr 7, 2021	Facebook	New	No offer	View V	View	Assign application Update Form
<b>1</b> 496432 - HR Data Date submitted Apr 7, 2021	Specialist, Human Resources Applied via Other	Status changed Apr 9, 2021 Incomplete	Offer No offer	Resume F View V	Form Add fl Vlew	Change Ranking Communicate Compile and send New Interview to an existing event
1 496315 - Admission Date submitted Mar 8, 2021	ons Counselor Applied via Other	Status changed Mar 29, 2021 Search committee unsuccessful	Offer No offer	Resume F View V	Form Add fl Vlew	New Interview to a new event New task/reminder New form New referral
496266 - Sr. Busin Date submitted Jan 13, 2021	ness Administrator Applied via Employee Referral	Status changed Jan 13, 2021 New	Offer No offer	Resume F View V	Form Add fl View	Send application Send application and change status View references Undisclose application

Using the menu option (three dots) at the end of an application will allow the department administrator to conduct additional actions against the selected application. The available action items will vary based on system permission. Useful actions and additional information are on the following slide.



# APPLICANT CARD — ADDITIONAL ACTIONS

Notable actions:

- 1. Add document-supporting application documents can be added directly to the application
- 2. Add Note-the user can add notes specific to the selected application
- 3. Compile and Send– the user can send the selected application and materials to another system user to review
- 4. New Form can be used to conduct and takes notes for phone screenings (see next slide for instructions)
- 5. View reference a referral or letters of recommendation can be requested directly from the referee using the Talent Link system





#### **ADDING A FORM**

Phone screening form			
Reference check form			-
Form preview			
Phone screening for	m		- 11
Date of phone screen*	1 • Mar • 20	19	
Screened by*	Daenerys Targaryen	Q 🖉	-

- From the action's menu select "new form"
- Select the form to fill out and click "next"
- Forms are visible by clicking "form" in the applications section under the action's menu or in the history section of the applicant card
- The title of the form, score, status and outcome will all display in the history section

Date & time	Item	▶
🖲 Today, 7:50pm	Phone screen: Phone screening form, Score: 2, Status: Completed, Selection Criteria Outcome: Pass 🍗	View Edit Delete
Daenerys Targaryen	Job Title for a Very Important Job	



# **CHANGING APPLICANT STATUSES**

To update the status applicants, select the applicants that will be moved. Once the green box has filled in, select 'Bulk Move' from the 'Select a Bulk Action' drop down menu.

The following screen will allow the user to choose which status the applicants should be moved to. The selected status should align with where the applicant is in the recruitment flow.

<u>Status List – Faculty Recruitment Process</u>

<u>Status List – Staff Recruitment Process</u>

Search by answers to que	stions   Merge applicants	Select a tulk action		
		Select a bulk action		
		Bulk apply		Ø
		Bulk categorize		
TEST1 Assistan	t Professor (494132)	Bulk assign		
Search Results		Bulk communicate		
	Status 🔻	Bulk compile and send	rst name	Last name
Jun 26, 2019	New	Bulk document merge	Rebekah	Moore
🛛 🗌 Aug 27, 2019	New	Bulk export	Rick	Roll
Contraction Sep 18, 2019	New	Bulk invite to apply	TestApplicant	UDTalentLink
Sep 19, 2019	New	Bulk move	Jared	Aupperle
Sep 19, 2019	New	Bulk move and send	Stephanie	Norman
Sep 19, 2019	New	Bulk reference check	Eileen	Moye
Sep 19, 2019	New	Bulk send	Molly	Madden
Sep 19, 2019	New	Bulk task/reminder	Gregory	McGregor
Sep 19, 2019	New	•	Jeffrey	Flowers
Sep 19, 2019	New	Karen 🗧	) Karen	Montana
Sep 19, 2019	New	Tashiana 🕚	Tashiana	Robinson
	New	Anna 🗧	Jared	Aupperle
Page 1 of 1   🏊 🕌				



#### **CHANGING APPLICANT STATUSES**

Bulk action status: 👕 4 Applicants 🔰 Complete						
You have requested to move 4 applicants to the status "Search committee review".						
You now have the opportunity to notify these people::						
Communication template: No template	~					
E-mail: Applicants: • Yes • No						
O None of these people have opted to receive SMS messages, so they cannot be notified via SMS.						
Additional users from Job: • Yes • No						
Note						
The following will be added to the applicant notes for administrators to view:						
Update job status from Cancelled to Approved: O Yes O No						
Move now Cancel						

- Email Applicants is set to No by default-no action required
- Additional Users from job is to No by default – no action required unless another user needs to be notified of the action taking place
- Notes can be left and are visible to users with access to the applicant
- Update Job Status is set to Yes by default. If the update to the applicant is not updating the status of the search, then change the answer to No. Questions can be emailed to <u>AskTalentLink@udel.edu</u>.
- Clicking on Move Now will complete the status update



## **CHANGING APPLICANT STATUSES**

TEST1 Assistant Professor (494132)							
Search Results							
Submitted	Status 🔫	Pref Name	First name	Last name			
Sep 19, 2019	New	Stephanie	Stephanie	Norman			
Sep 19, 2019	New	Eileen	Eileen	Moye			
Sep 19, 2019	New		<ul> <li>Molly</li> </ul>	Madden			
Sep 19, 2019	New		Gregory	McGregor			
Sep 19, 2019	New		<ul> <li>Jeffrey</li> </ul>	Flowers			
Sep 19, 2019	New	Karen	🔵 Karen	Montana			
Sep 19, 2019	New	Tashiana	Tashiana	Robinson			
	New	Anna	Jared	Aupperle			
<b>J</b> un 26, 2019	Search committee review	Rebekah	Rebekah	Moore			
Aug 27, 2019	Search committee review	_	Rick	Roll			
Sep 18, 2019	Search committee review	Test	TestApplicant	UDTalentLink			
Sep 19, 2019	Search committee review	Jared	<ul> <li>Jared</li> </ul>	Aupperle			

Once the status changed has occurred, the new status will be reflected on the applicant screen.

For larger applicant groups, the search tab can be used to filter the applicants to view applicants in a specific status.

Status changes are recorded in the history tab of the applicant card.

Status changes should occur at every stage of the recruitment process.

