Employee Merit System Contract Changer Instructions

May 2015

Office of Human Resources

University of Delaware

Employee Merit (EM)

- Web based system
- Distributes annual salary and other increases for the upcoming fiscal or academic year
- Released in May to "Owners" who control the process within their units
- EM website includes essential information for current year

www.udel.edu/prm/EM/index.html



Employee Merit Roles:

Owner

- Receives EM System first; drives the process
- May enter EM for groups/personnel categories
- May route groups/categories to Editors Contract Changers
- Routes to Final Approver when EM entry is complete
- Editor
 - Enters EM for groups/categories sent by Owner/other Editors
 - Routes groups/categories to other Editors, Contract Changers, and Approvers
- Contract Changer (new this year)
 - Updates faculty contract information
 - No access to EM pages unless they have additional roles
- □ Approver
 - Approves screens once EM has been entered and routes the HR Office
 - **Viewer**
 - Makes no changes to EM view only
 - Typically financial personnel and business administrators

Contract Changer - Entering Faculty Contract Information

- 1. Email from EM System lets you know a Group/Category has been routed to you
 - Log-in to EM System
- 2. Groups page select which Groups/Categories to work with
- 3. Summary page update faculty contract information as needed
 - Save changes
- 4. Route Groups/Categories back to the Owner when you have finished

Contract Changer: Steps for Updating Faculty Contracts

Contract Changer Steps for Faculty Contracts: Step #1- Login to EM System

After receiving email that EM Groups/Categories were routed to you, log-in to the EM System.

Employee Merit							
User: McGonagall, Minerva							
Menu							
If you have questions, refer to the Employee Merit Documentation for help, or contact the IT Support Center at (302) 831-6000. Symbol key: * Required information, A Error							
Current	Select current link to enter this year's merit increases						
• 10-10 Employee Went increase	Or view a previous year						
Previous							
 14-15 Employee Merit Increase CLOSED 12-13 Employee Merit Increase 12-13 Employee Merit Increase CLOSED 							

Contract Changer Steps for Faculty Contracts: Step #2 – Select Groups

Groups page:

There are three ways to select the **Groups** and/or **Categories** of employee with which to work:

Group is often the same name as a department

- a. Click on one of the Group names to select all categories for one group
- b. Click one of the **Category** buttons to select one category of employees for all groups
- c. Click the Choose groups & categories button (details on next slide)

15-16 Summary Routing Choose groups & categories User: McGonagall, Minerva Groups					and is typically comprised of the same individuals from that department. A Group could also be all of the Managers in a unit or Chairs in a college. Category is the employee type, such as exempt					
If y View all groups	vou have que	estions, re	efer to the Emp	oloyee Merit Documental	tion for help, or contact the IT	Support Center at (302)	or fulltime	Faculty. Se View post doc. / limit term	arch: View chair	
Group a	Total 🖕	Used 🖕	Balance 🖕	Exempt 🔶	Non-exempt	FT faculty	PT faculty	Post doc. / Limit term	Chair 🔶	Current holder
SPELLS & POTIONS (00004)	37,723	0	37,723	1,026					36,697	McGonagall, Minerva 💌
HOGWARTS CHAIRS (00001)	21,670	0	21,670	17,748	3,922			0		McGonagall, Minerva 💌
ASTROLOGICAL STUDIES (00002)	3,773	0	3,773			3,773				McGonagall, Minerva 🔀
MAGICAL CREATURES (00003)	4,092	0	4,092	3,717	375					McGonagall, Minerva 📉
HOGWARTS HISTORY (00005)	9,087	0	9,087	541	412	8,134				McGonagall, Minerva 🔀

Contract Changer Steps for Faculty Contracts: Step #3 – Update contract info

- Update faculty contract information as needed
- If you have additional roles, the full EM Summary Screen will display and/or be editable
- Click Save changes button when finished

Groups FT faculty PT faculty							
G ASTROLOGICAL STUDIES (00002)							
Full-time faculty							
Employee	Contract type	Contract terms	÷	Contract period	Contract begin	Contract end	
Filch, Argus (80000001)	Academic (A)	Tenured (5)	•	9	09/01/1988		
Pomfrey, Poppy (800000013)	Academic (A)	Renew-Term (6)	•	9	09/01/2014	08/31/2019	
Pince, Irma (800000027)	Academic (A)	Renew-Term (6)	•	9	09/01/2013	08/31/2015	
Hagrid, Rubeus (800000999)	Academic (A)	Tenured (5)	•	9	09/01/1998		
Potter, Harry (800000158)	Academic (A)	Tenured (5)	•	11	09/01/2009		
Cancel changes Download to spreadsheat Save changes							

Contract Changer Steps for Faculty Contracts: Step #4 – Route to Owner when done

• When you are finished with the contract updates and have saved changes, route the Group(s)/Category(s) back to the Owner

15-16 🕽	Groups	Summary	Routing Choose groups & categories										
	User: McGonagall, Minerva												
			Routing										
			If you have questions, refer to the Employee Merit Documentation for help, or contact the IT Support Center at (302) 831-6000. Symbol key: * Required information, A Error										
			C HOGWARTS CHAIRS (00001)	Send to:	Routing email comments:								
		Dumbledore, Albus		Contract info has been updated. thx, MM									
			Full-time faculty	Send to:	Routing email comments:								
		Dumbledore, Albus	Contract info has been updated. thx, MM										
			Part-time faculty	Send to:	Routing email comments:								
		ASTROLOGICAL STUDIES (00002)	Dumbledore, Albus	Contract info has been updated. thx, MM									
				Send to:	Routing email comments:								
				Dumbledore, Albus	Contract info has been updated. thx, MM								

Need more information about Employee Merit? Contact Payroll & Records Management

Email: em-access@udel.edu

Phone: 831-8677

Website: www.udel.edu/prm/EM/index.html

